

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED

AUG 21 2023

SD Secretary of State

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(1944-2020)

DEB MATHEWS, Paralegal
deb@meierhenrylaw.com

August 10, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Parkston
\$3,045,960 Clean Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Parkston
\$3,045,960 Clean Water Project Revenue Borrower Bond
dated August 8, 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

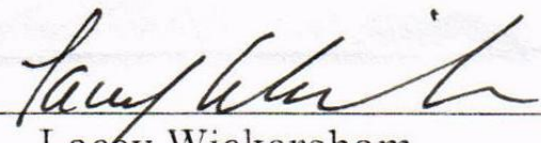
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Parkston
2. Designation of issue: Borrower Bond.
3. Date of issue: August 8, 2023
4. Purpose of issue: Parkston Wastewater Treatment Systems Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,045,960
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 8th day of August 2023.


By: Lacey Wickersham
Its: Finance Officer

| \$3,045,960 City of Parkston Clean Water Borrower Bond, Series 2023 Dated Aug 8, 2023 Debt Service Report 30/360/4+ | | | | | | |
|--|-------------|--------|--------------|--------------|--------------|--------------|
| Dates | Principal | Coupon | Interest | Total | BY 8/15 | FY 7/1 |
| 08/15/2025 | | | \$130,711.87 | \$130,711.87 | \$130,711.87 | |
| 11/15/2025 | \$18,211.19 | 2.1250 | \$16,181.66 | \$34,392.85 | | |
| 02/15/2026 | \$18,307.93 | 2.1250 | \$16,084.92 | \$34,392.85 | | |
| 05/15/2026 | \$18,405.19 | 2.1250 | \$15,987.65 | \$34,392.85 | | \$233,890.42 |
| 08/15/2026 | \$18,502.97 | 2.1250 | \$15,889.88 | \$34,392.85 | \$137,571.40 | |
| 11/15/2026 | \$18,601.27 | 2.1250 | \$15,791.58 | \$34,392.85 | | |
| 02/15/2027 | \$18,700.09 | 2.1250 | \$15,692.76 | \$34,392.85 | | |
| 05/15/2027 | \$18,799.43 | 2.1250 | \$15,593.42 | \$34,392.85 | | \$137,571.40 |
| 08/15/2027 | \$18,899.30 | 2.1250 | \$15,493.54 | \$34,392.85 | \$137,571.40 | |
| 11/15/2027 | \$18,999.71 | 2.1250 | \$15,393.14 | \$34,392.85 | | |
| 02/15/2028 | \$19,100.64 | 2.1250 | \$15,292.21 | \$34,392.85 | | |
| 05/15/2028 | \$19,202.12 | 2.1250 | \$15,190.73 | \$34,392.85 | | \$137,571.40 |
| 08/15/2028 | \$19,304.13 | 2.1250 | \$15,088.72 | \$34,392.85 | \$137,571.40 | |
| 11/15/2028 | \$19,406.68 | 2.1250 | \$14,986.17 | \$34,392.85 | | |
| 02/15/2029 | \$19,509.78 | 2.1250 | \$14,883.07 | \$34,392.85 | | |
| 05/15/2029 | \$19,613.42 | 2.1250 | \$14,779.43 | \$34,392.85 | | \$137,571.40 |
| 08/15/2029 | \$19,717.62 | 2.1250 | \$14,675.23 | \$34,392.85 | \$137,571.40 | |
| 11/15/2029 | \$19,822.37 | 2.1250 | \$14,570.48 | \$34,392.85 | | |
| 02/15/2030 | \$19,927.68 | 2.1250 | \$14,465.17 | \$34,392.85 | | |
| 05/15/2030 | \$20,033.54 | 2.1250 | \$14,359.31 | \$34,392.85 | | \$137,571.40 |
| 08/15/2030 | \$20,139.97 | 2.1250 | \$14,252.88 | \$34,392.85 | \$137,571.40 | |
| 11/15/2030 | \$20,246.96 | 2.1250 | \$14,145.89 | \$34,392.85 | | |
| 02/15/2031 | \$20,354.53 | 2.1250 | \$14,038.32 | \$34,392.85 | | |
| 05/15/2031 | \$20,462.66 | 2.1250 | \$13,930.19 | \$34,392.85 | | \$137,571.40 |
| 08/15/2031 | \$20,571.37 | 2.1250 | \$13,821.48 | \$34,392.85 | \$137,571.40 | |
| 11/15/2031 | \$20,680.65 | 2.1250 | \$13,712.20 | \$34,392.85 | | |
| 02/15/2032 | \$20,790.52 | 2.1250 | \$13,602.33 | \$34,392.85 | | |
| 05/15/2032 | \$20,900.97 | 2.1250 | \$13,491.88 | \$34,392.85 | | \$137,571.40 |
| 08/15/2032 | \$21,012.00 | 2.1250 | \$13,380.85 | \$34,392.85 | \$137,571.40 | |
| 11/15/2032 | \$21,123.63 | 2.1250 | \$13,269.22 | \$34,392.85 | | |
| 02/15/2033 | \$21,235.85 | 2.1250 | \$13,157.00 | \$34,392.85 | | |
| 05/15/2033 | \$21,348.66 | 2.1250 | \$13,044.18 | \$34,392.85 | | \$137,571.40 |
| 08/15/2033 | \$21,462.08 | 2.1250 | \$12,930.77 | \$34,392.85 | \$137,571.40 | |
| 11/15/2033 | \$21,576.10 | 2.1250 | \$12,816.75 | \$34,392.85 | | |
| 02/15/2034 | \$21,690.72 | 2.1250 | \$12,702.13 | \$34,392.85 | | |
| 05/15/2034 | \$21,805.95 | 2.1250 | \$12,586.90 | \$34,392.85 | | \$137,571.40 |
| 08/15/2034 | \$21,921.80 | 2.1250 | \$12,471.05 | \$34,392.85 | \$137,571.40 | |
| 11/15/2034 | \$22,038.26 | 2.1250 | \$12,354.59 | \$34,392.85 | | |
| 02/15/2035 | \$22,155.33 | 2.1250 | \$12,237.52 | \$34,392.85 | | |
| 05/15/2035 | \$22,273.03 | 2.1250 | \$12,119.81 | \$34,392.85 | | \$137,571.40 |
| 08/15/2035 | \$22,391.36 | 2.1250 | \$12,001.49 | \$34,392.85 | \$137,571.40 | |
| 11/15/2035 | \$22,510.31 | 2.1250 | \$11,882.54 | \$34,392.85 | | |
| 02/15/2036 | \$22,629.90 | 2.1250 | \$11,762.95 | \$34,392.85 | | |
| 05/15/2036 | \$22,750.12 | 2.1250 | \$11,642.73 | \$34,392.85 | | \$137,571.40 |
| 08/15/2036 | \$22,870.98 | 2.1250 | \$11,521.87 | \$34,392.85 | \$137,571.40 | |
| 11/15/2036 | \$22,992.48 | 2.1250 | \$11,400.37 | \$34,392.85 | | |
| 02/15/2037 | \$23,114.63 | 2.1250 | \$11,278.22 | \$34,392.85 | | |
| 05/15/2037 | \$23,237.43 | 2.1250 | \$11,155.42 | \$34,392.85 | | \$137,571.40 |
| 08/15/2037 | \$23,360.88 | 2.1250 | \$11,031.97 | \$34,392.85 | \$137,571.40 | |
| 11/15/2037 | \$23,484.98 | 2.1250 | \$10,907.87 | \$34,392.85 | | |
| 02/15/2038 | \$23,609.74 | 2.1250 | \$10,783.10 | \$34,392.85 | | |
| 05/15/2038 | \$23,735.17 | 2.1250 | \$10,657.68 | \$34,392.85 | | \$137,571.40 |
| 08/15/2038 | \$23,861.26 | 2.1250 | \$10,531.58 | \$34,392.85 | \$137,571.40 | |
| 11/15/2038 | \$23,988.03 | 2.1250 | \$10,404.82 | \$34,392.85 | | |
| 02/15/2039 | \$24,115.46 | 2.1250 | \$10,277.39 | \$34,392.85 | | |
| 05/15/2039 | \$24,243.58 | 2.1250 | \$10,149.27 | \$34,392.85 | | \$137,571.40 |

| | | | | | | |
|------------|-------------|--------|-------------|-------------|--------------|--------------|
| 08/15/2039 | \$24,372.37 | 2.1250 | \$10,020.48 | \$34,392.85 | \$137,571.40 | |
| 11/15/2039 | \$24,501.85 | 2.1250 | \$9,891.00 | \$34,392.85 | | |
| 02/15/2040 | \$24,632.02 | 2.1250 | \$9,760.83 | \$34,392.85 | | |
| 05/15/2040 | \$24,762.87 | 2.1250 | \$9,629.98 | \$34,392.85 | | \$137,571.40 |
| 08/15/2040 | \$24,894.43 | 2.1250 | \$9,498.42 | \$34,392.85 | \$137,571.40 | |
| 11/15/2040 | \$25,026.68 | 2.1250 | \$9,366.17 | \$34,392.85 | | |
| 02/15/2041 | \$25,159.63 | 2.1250 | \$9,233.22 | \$34,392.85 | | |
| 05/15/2041 | \$25,293.29 | 2.1250 | \$9,099.56 | \$34,392.85 | | \$137,571.40 |
| 08/15/2041 | \$25,427.66 | 2.1250 | \$8,965.19 | \$34,392.85 | \$137,571.40 | |
| 11/15/2041 | \$25,562.75 | 2.1250 | \$8,830.10 | \$34,392.85 | | |
| 02/15/2042 | \$25,698.55 | 2.1250 | \$8,694.30 | \$34,392.85 | | |
| 05/15/2042 | \$25,835.07 | 2.1250 | \$8,557.78 | \$34,392.85 | | \$137,571.40 |
| 08/15/2042 | \$25,972.32 | 2.1250 | \$8,420.53 | \$34,392.85 | \$137,571.40 | |
| 11/15/2042 | \$26,110.30 | 2.1250 | \$8,282.55 | \$34,392.85 | | |
| 02/15/2043 | \$26,249.01 | 2.1250 | \$8,143.84 | \$34,392.85 | | |
| 05/15/2043 | \$26,388.46 | 2.1250 | \$8,004.39 | \$34,392.85 | | \$137,571.40 |
| 08/15/2043 | \$26,528.65 | 2.1250 | \$7,864.20 | \$34,392.85 | \$137,571.40 | |
| 11/15/2043 | \$26,669.58 | 2.1250 | \$7,723.27 | \$34,392.85 | | |
| 02/15/2044 | \$26,811.26 | 2.1250 | \$7,581.59 | \$34,392.85 | | |
| 05/15/2044 | \$26,953.70 | 2.1250 | \$7,439.15 | \$34,392.85 | | \$137,571.40 |
| 08/15/2044 | \$27,096.89 | 2.1250 | \$7,295.96 | \$34,392.85 | \$137,571.40 | |
| 11/15/2044 | \$27,240.84 | 2.1250 | \$7,152.01 | \$34,392.85 | | |
| 02/15/2045 | \$27,385.56 | 2.1250 | \$7,007.29 | \$34,392.85 | | |
| 05/15/2045 | \$27,531.04 | 2.1250 | \$6,861.80 | \$34,392.85 | | \$137,571.40 |
| 08/15/2045 | \$27,677.30 | 2.1250 | \$6,715.55 | \$34,392.85 | \$137,571.40 | |
| 11/15/2045 | \$27,824.34 | 2.1250 | \$6,568.51 | \$34,392.85 | | |
| 02/15/2046 | \$27,972.16 | 2.1250 | \$6,420.69 | \$34,392.85 | | |
| 05/15/2046 | \$28,120.76 | 2.1250 | \$6,272.09 | \$34,392.85 | | \$137,571.40 |
| 08/15/2046 | \$28,270.15 | 2.1250 | \$6,122.70 | \$34,392.85 | \$137,571.40 | |
| 11/15/2046 | \$28,420.33 | 2.1250 | \$5,972.51 | \$34,392.85 | | |
| 02/15/2047 | \$28,571.32 | 2.1250 | \$5,821.53 | \$34,392.85 | | |
| 05/15/2047 | \$28,723.10 | 2.1250 | \$5,669.75 | \$34,392.85 | | \$137,571.40 |
| 08/15/2047 | \$28,875.69 | 2.1250 | \$5,517.16 | \$34,392.85 | \$137,571.40 | |
| 11/15/2047 | \$29,029.10 | 2.1250 | \$5,363.75 | \$34,392.85 | | |
| 02/15/2048 | \$29,183.31 | 2.1250 | \$5,209.54 | \$34,392.85 | | |
| 05/15/2048 | \$29,338.35 | 2.1250 | \$5,054.50 | \$34,392.85 | | \$137,571.40 |
| 08/15/2048 | \$29,494.21 | 2.1250 | \$4,898.64 | \$34,392.85 | \$137,571.40 | |
| 11/15/2048 | \$29,650.90 | 2.1250 | \$4,741.95 | \$34,392.85 | | |
| 02/15/2049 | \$29,808.42 | 2.1250 | \$4,584.43 | \$34,392.85 | | |
| 05/15/2049 | \$29,966.78 | 2.1250 | \$4,426.07 | \$34,392.85 | | \$137,571.40 |
| 08/15/2049 | \$30,125.97 | 2.1250 | \$4,266.88 | \$34,392.85 | \$137,571.40 | |
| 11/15/2049 | \$30,286.02 | 2.1250 | \$4,106.83 | \$34,392.85 | | |
| 02/15/2050 | \$30,446.91 | 2.1250 | \$3,945.94 | \$34,392.85 | | |
| 05/15/2050 | \$30,608.66 | 2.1250 | \$3,784.19 | \$34,392.85 | | \$137,571.40 |
| 08/15/2050 | \$30,771.27 | 2.1250 | \$3,621.58 | \$34,392.85 | \$137,571.40 | |
| 11/15/2050 | \$30,934.74 | 2.1250 | \$3,458.11 | \$34,392.85 | | |
| 02/15/2051 | \$31,099.08 | 2.1250 | \$3,293.77 | \$34,392.85 | | |
| 05/15/2051 | \$31,264.30 | 2.1250 | \$3,128.55 | \$34,392.85 | | \$137,571.40 |
| 08/15/2051 | \$31,430.39 | 2.1250 | \$2,962.46 | \$34,392.85 | \$137,571.40 | |
| 11/15/2051 | \$31,597.36 | 2.1250 | \$2,795.49 | \$34,392.85 | | |
| 02/15/2052 | \$31,765.22 | 2.1250 | \$2,627.63 | \$34,392.85 | | |
| 05/15/2052 | \$31,933.98 | 2.1250 | \$2,458.87 | \$34,392.85 | | \$137,571.40 |
| 08/15/2052 | \$32,103.63 | 2.1250 | \$2,289.22 | \$34,392.85 | \$137,571.40 | |
| 11/15/2052 | \$32,274.18 | 2.1250 | \$2,118.67 | \$34,392.85 | | |
| 02/15/2053 | \$32,445.63 | 2.1250 | \$1,947.22 | \$34,392.85 | | |
| 05/15/2053 | \$32,618.00 | 2.1250 | \$1,774.85 | \$34,392.85 | | \$137,571.40 |
| 08/15/2053 | \$32,791.28 | 2.1250 | \$1,601.57 | \$34,392.85 | \$137,571.40 | |
| 11/15/2053 | \$32,965.49 | 2.1250 | \$1,427.36 | \$34,392.85 | | |
| 02/15/2054 | \$33,140.62 | 2.1250 | \$1,252.23 | \$34,392.85 | | |
| 05/15/2054 | \$33,316.68 | 2.1250 | \$1,076.17 | \$34,392.85 | | \$137,571.40 |
| 56,476.00 | \$33,493.67 | 2.1250 | \$899.18 | \$34,392.85 | \$137,571.40 | |
| 56,568.00 | \$33,671.61 | 2.1250 | \$721.24 | \$34,392.85 | | |
| 56,660.00 | \$33,850.49 | 2.1250 | \$542.36 | \$34,392.85 | | |

| | | | | | | |
|-----------|----------------|--------|----------------|----------------|----------------|----------------|
| 56,749.00 | \$34,030.32 | 2.1250 | \$362.53 | \$34,392.85 | | \$137,571.40 |
| 56,841.00 | \$34,211.10 | 2.1250 | \$181.75 | \$34,392.85 | \$137,571.40 | \$34,392.85 |
| | \$3,045,960.00 | | \$1,211,893.77 | \$4,257,853.77 | \$4,257,853.77 | \$4,257,853.77 |

| <div> <div>\$3,045,960</div> <div>City of Parkston</div> <div>Clean Water Borrower Bond, Series 2023</div> </div> | | | | | | |
|---|-------------|---------------------|--------------|--------------|--------------|--------------|
| Dated Aug 8, 2023 | | Debt Service Report | | | 30/360/4+ | |
| Dates | Principal | Coupon | Interest | Total | BY 8/15 | FY 7/1 |
| 08/15/2025 | | | \$130,711.87 | \$130,711.87 | \$130,711.87 | |
| 11/15/2025 | \$18,211.19 | 2.1250 | \$16,181.66 | \$34,392.85 | | |
| 02/15/2026 | \$18,307.93 | 2.1250 | \$16,084.92 | \$34,392.85 | | |
| 05/15/2026 | \$18,405.19 | 2.1250 | \$15,987.65 | \$34,392.85 | | \$233,890.42 |
| 08/15/2026 | \$18,502.97 | 2.1250 | \$15,889.88 | \$34,392.85 | \$137,571.40 | |
| 11/15/2026 | \$18,601.27 | 2.1250 | \$15,791.58 | \$34,392.85 | | |
| 02/15/2027 | \$18,700.09 | 2.1250 | \$15,692.76 | \$34,392.85 | | |
| 05/15/2027 | \$18,799.43 | 2.1250 | \$15,593.42 | \$34,392.85 | | \$137,571.40 |
| 08/15/2027 | \$18,899.30 | 2.1250 | \$15,493.54 | \$34,392.85 | \$137,571.40 | |
| 11/15/2027 | \$18,999.71 | 2.1250 | \$15,393.14 | \$34,392.85 | | |
| 02/15/2028 | \$19,100.64 | 2.1250 | \$15,292.21 | \$34,392.85 | | |
| 05/15/2028 | \$19,202.12 | 2.1250 | \$15,190.73 | \$34,392.85 | | \$137,571.40 |
| 08/15/2028 | \$19,304.13 | 2.1250 | \$15,088.72 | \$34,392.85 | \$137,571.40 | |
| 11/15/2028 | \$19,406.68 | 2.1250 | \$14,986.17 | \$34,392.85 | | |
| 02/15/2029 | \$19,509.78 | 2.1250 | \$14,883.07 | \$34,392.85 | | |
| 05/15/2029 | \$19,613.42 | 2.1250 | \$14,779.43 | \$34,392.85 | | \$137,571.40 |
| 08/15/2029 | \$19,717.62 | 2.1250 | \$14,675.23 | \$34,392.85 | \$137,571.40 | |
| 11/15/2029 | \$19,822.37 | 2.1250 | \$14,570.48 | \$34,392.85 | | |
| 02/15/2030 | \$19,927.68 | 2.1250 | \$14,465.17 | \$34,392.85 | | |
| 05/15/2030 | \$20,033.54 | 2.1250 | \$14,359.31 | \$34,392.85 | | \$137,571.40 |
| 08/15/2030 | \$20,139.97 | 2.1250 | \$14,252.88 | \$34,392.85 | \$137,571.40 | |
| 11/15/2030 | \$20,246.96 | 2.1250 | \$14,145.89 | \$34,392.85 | | |
| 02/15/2031 | \$20,354.53 | 2.1250 | \$14,038.32 | \$34,392.85 | | |
| 05/15/2031 | \$20,462.66 | 2.1250 | \$13,930.19 | \$34,392.85 | | \$137,571.40 |
| 08/15/2031 | \$20,571.37 | 2.1250 | \$13,821.48 | \$34,392.85 | \$137,571.40 | |
| 11/15/2031 | \$20,680.65 | 2.1250 | \$13,712.20 | \$34,392.85 | | |
| 02/15/2032 | \$20,790.52 | 2.1250 | \$13,602.33 | \$34,392.85 | | |
| 05/15/2032 | \$20,900.97 | 2.1250 | \$13,491.88 | \$34,392.85 | | \$137,571.40 |
| 08/15/2032 | \$21,012.00 | 2.1250 | \$13,380.85 | \$34,392.85 | \$137,571.40 | |
| 11/15/2032 | \$21,123.63 | 2.1250 | \$13,269.22 | \$34,392.85 | | |
| 02/15/2033 | \$21,235.85 | 2.1250 | \$13,157.00 | \$34,392.85 | | |
| 05/15/2033 | \$21,348.66 | 2.1250 | \$13,044.18 | \$34,392.85 | | \$137,571.40 |
| 08/15/2033 | \$21,462.08 | 2.1250 | \$12,930.77 | \$34,392.85 | \$137,571.40 | |
| 11/15/2033 | \$21,576.10 | 2.1250 | \$12,816.75 | \$34,392.85 | | |
| 02/15/2034 | \$21,690.72 | 2.1250 | \$12,702.13 | \$34,392.85 | | |
| 05/15/2034 | \$21,805.95 | 2.1250 | \$12,586.90 | \$34,392.85 | | \$137,571.40 |
| 08/15/2034 | \$21,921.80 | 2.1250 | \$12,471.05 | \$34,392.85 | \$137,571.40 | |
| 11/15/2034 | \$22,038.26 | 2.1250 | \$12,354.59 | \$34,392.85 | | |
| 02/15/2035 | \$22,155.33 | 2.1250 | \$12,237.52 | \$34,392.85 | | |
| 05/15/2035 | \$22,273.03 | 2.1250 | \$12,119.81 | \$34,392.85 | | \$137,571.40 |
| 08/15/2035 | \$22,391.36 | 2.1250 | \$12,001.49 | \$34,392.85 | \$137,571.40 | |
| 11/15/2035 | \$22,510.31 | 2.1250 | \$11,882.54 | \$34,392.85 | | |
| 02/15/2036 | \$22,629.90 | 2.1250 | \$11,762.95 | \$34,392.85 | | |
| 05/15/2036 | \$22,750.12 | 2.1250 | \$11,642.73 | \$34,392.85 | | \$137,571.40 |
| 08/15/2036 | \$22,870.98 | 2.1250 | \$11,521.87 | \$34,392.85 | \$137,571.40 | |
| 11/15/2036 | \$22,992.48 | 2.1250 | \$11,400.37 | \$34,392.85 | | |
| 02/15/2037 | \$23,114.63 | 2.1250 | \$11,278.22 | \$34,392.85 | | |
| 05/15/2037 | \$23,237.43 | 2.1250 | \$11,155.42 | \$34,392.85 | | \$137,571.40 |
| 08/15/2037 | \$23,360.88 | 2.1250 | \$11,031.97 | \$34,392.85 | \$137,571.40 | |
| 11/15/2037 | \$23,484.98 | 2.1250 | \$10,907.87 | \$34,392.85 | | |
| 02/15/2038 | \$23,609.74 | 2.1250 | \$10,783.10 | \$34,392.85 | | |
| 05/15/2038 | \$23,735.17 | 2.1250 | \$10,657.68 | \$34,392.85 | | \$137,571.40 |
| 08/15/2038 | \$23,861.26 | 2.1250 | \$10,531.58 | \$34,392.85 | \$137,571.40 | |
| 11/15/2038 | \$23,988.03 | 2.1250 | \$10,404.82 | \$34,392.85 | | |
| 02/15/2039 | \$24,115.46 | 2.1250 | \$10,277.39 | \$34,392.85 | | |
| 05/15/2039 | \$24,243.58 | 2.1250 | \$10,149.27 | \$34,392.85 | | \$137,571.40 |

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|------------|-------------|--------|-------------|-------------|--------------|--------------|
| 08/15/2039 | \$24,372.37 | 2.1250 | \$10,020.48 | \$34,392.85 | \$137,571.40 | |
| 11/15/2039 | \$24,501.85 | 2.1250 | \$9,891.00 | \$34,392.85 | | |
| 02/15/2040 | \$24,632.02 | 2.1250 | \$9,760.83 | \$34,392.85 | | |
| 05/15/2040 | \$24,762.87 | 2.1250 | \$9,629.98 | \$34,392.85 | | \$137,571.40 |
| 08/15/2040 | \$24,894.43 | 2.1250 | \$9,498.42 | \$34,392.85 | \$137,571.40 | |
| 11/15/2040 | \$25,026.68 | 2.1250 | \$9,366.17 | \$34,392.85 | | |
| 02/15/2041 | \$25,159.63 | 2.1250 | \$9,233.22 | \$34,392.85 | | |
| 05/15/2041 | \$25,293.29 | 2.1250 | \$9,099.56 | \$34,392.85 | | \$137,571.40 |
| 08/15/2041 | \$25,427.66 | 2.1250 | \$8,965.19 | \$34,392.85 | \$137,571.40 | |
| 11/15/2041 | \$25,562.75 | 2.1250 | \$8,830.10 | \$34,392.85 | | |
| 02/15/2042 | \$25,698.55 | 2.1250 | \$8,694.30 | \$34,392.85 | | |
| 05/15/2042 | \$25,835.07 | 2.1250 | \$8,557.78 | \$34,392.85 | | \$137,571.40 |
| 08/15/2042 | \$25,972.32 | 2.1250 | \$8,420.53 | \$34,392.85 | \$137,571.40 | |
| 11/15/2042 | \$26,110.30 | 2.1250 | \$8,282.55 | \$34,392.85 | | |
| 02/15/2043 | \$26,249.01 | 2.1250 | \$8,143.84 | \$34,392.85 | | |
| 05/15/2043 | \$26,388.46 | 2.1250 | \$8,004.39 | \$34,392.85 | | \$137,571.40 |
| 08/15/2043 | \$26,528.65 | 2.1250 | \$7,864.20 | \$34,392.85 | \$137,571.40 | |
| 11/15/2043 | \$26,669.58 | 2.1250 | \$7,723.27 | \$34,392.85 | | |
| 02/15/2044 | \$26,811.26 | 2.1250 | \$7,581.59 | \$34,392.85 | | |
| 05/15/2044 | \$26,953.70 | 2.1250 | \$7,439.15 | \$34,392.85 | | \$137,571.40 |
| 08/15/2044 | \$27,096.89 | 2.1250 | \$7,295.96 | \$34,392.85 | \$137,571.40 | |
| 11/15/2044 | \$27,240.84 | 2.1250 | \$7,152.01 | \$34,392.85 | | |
| 02/15/2045 | \$27,385.56 | 2.1250 | \$7,007.29 | \$34,392.85 | | |
| 05/15/2045 | \$27,531.04 | 2.1250 | \$6,861.80 | \$34,392.85 | | \$137,571.40 |
| 08/15/2045 | \$27,677.30 | 2.1250 | \$6,715.55 | \$34,392.85 | \$137,571.40 | |
| 11/15/2045 | \$27,824.34 | 2.1250 | \$6,568.51 | \$34,392.85 | | |
| 02/15/2046 | \$27,972.16 | 2.1250 | \$6,420.69 | \$34,392.85 | | |
| 05/15/2046 | \$28,120.76 | 2.1250 | \$6,272.09 | \$34,392.85 | | \$137,571.40 |
| 08/15/2046 | \$28,270.15 | 2.1250 | \$6,122.70 | \$34,392.85 | \$137,571.40 | |
| 11/15/2046 | \$28,420.33 | 2.1250 | \$5,972.51 | \$34,392.85 | | |
| 02/15/2047 | \$28,571.32 | 2.1250 | \$5,821.53 | \$34,392.85 | | |
| 05/15/2047 | \$28,723.10 | 2.1250 | \$5,669.75 | \$34,392.85 | | \$137,571.40 |
| 08/15/2047 | \$28,875.69 | 2.1250 | \$5,517.16 | \$34,392.85 | \$137,571.40 | |
| 11/15/2047 | \$29,029.10 | 2.1250 | \$5,363.75 | \$34,392.85 | | |
| 02/15/2048 | \$29,183.31 | 2.1250 | \$5,209.54 | \$34,392.85 | | \$137,571.40 |
| 05/15/2048 | \$29,338.35 | 2.1250 | \$5,054.50 | \$34,392.85 | | |
| 08/15/2048 | \$29,494.21 | 2.1250 | \$4,898.64 | \$34,392.85 | \$137,571.40 | |
| 11/15/2048 | \$29,650.90 | 2.1250 | \$4,741.95 | \$34,392.85 | | |
| 02/15/2049 | \$29,808.42 | 2.1250 | \$4,584.43 | \$34,392.85 | | |
| 05/15/2049 | \$29,966.78 | 2.1250 | \$4,426.07 | \$34,392.85 | | \$137,571.40 |
| 08/15/2049 | \$30,125.97 | 2.1250 | \$4,266.88 | \$34,392.85 | \$137,571.40 | |
| 11/15/2049 | \$30,286.02 | 2.1250 | \$4,106.83 | \$34,392.85 | | |
| 02/15/2050 | \$30,446.91 | 2.1250 | \$3,945.94 | \$34,392.85 | | |
| 05/15/2050 | \$30,608.66 | 2.1250 | \$3,784.19 | \$34,392.85 | | \$137,571.40 |
| 08/15/2050 | \$30,771.27 | 2.1250 | \$3,621.58 | \$34,392.85 | \$137,571.40 | |
| 11/15/2050 | \$30,934.74 | 2.1250 | \$3,458.11 | \$34,392.85 | | |
| 02/15/2051 | \$31,099.08 | 2.1250 | \$3,293.77 | \$34,392.85 | | |
| 05/15/2051 | \$31,264.30 | 2.1250 | \$3,128.55 | \$34,392.85 | | \$137,571.40 |
| 08/15/2051 | \$31,430.39 | 2.1250 | \$2,962.46 | \$34,392.85 | \$137,571.40 | |
| 11/15/2051 | \$31,597.36 | 2.1250 | \$2,795.49 | \$34,392.85 | | |
| 02/15/2052 | \$31,765.22 | 2.1250 | \$2,627.63 | \$34,392.85 | | |
| 05/15/2052 | \$31,933.98 | 2.1250 | \$2,458.87 | \$34,392.85 | | \$137,571.40 |
| 08/15/2052 | \$32,103.63 | 2.1250 | \$2,289.22 | \$34,392.85 | \$137,571.40 | |
| 11/15/2052 | \$32,274.18 | 2.1250 | \$2,118.67 | \$34,392.85 | | |
| 02/15/2053 | \$32,445.63 | 2.1250 | \$1,947.22 | \$34,392.85 | | |
| 05/15/2053 | \$32,618.00 | 2.1250 | \$1,774.85 | \$34,392.85 | | \$137,571.40 |
| 08/15/2053 | \$32,791.28 | 2.1250 | \$1,601.57 | \$34,392.85 | \$137,571.40 | |
| 11/15/2053 | \$32,965.49 | 2.1250 | \$1,427.36 | \$34,392.85 | | |
| 02/15/2054 | \$33,140.62 | 2.1250 | \$1,252.23 | \$34,392.85 | | |
| 05/15/2054 | \$33,316.68 | 2.1250 | \$1,076.17 | \$34,392.85 | | \$137,571.40 |
| 56,476.00 | \$33,493.67 | 2.1250 | \$899.18 | \$34,392.85 | \$137,571.40 | |
| 56,568.00 | \$33,671.61 | 2.1250 | \$721.24 | \$34,392.85 | | |
| 56,660.00 | \$33,850.49 | 2.1250 | \$542.36 | \$34,392.85 | | |

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|-----------|----------------|--------|----------------|----------------|----------------|----------------|
| 56,749.00 | \$34,030.32 | 2.1250 | \$362.53 | \$34,392.85 | | \$137,571.40 |
| 56,841.00 | \$34,211.10 | 2.1250 | \$181.75 | \$34,392.85 | \$137,571.40 | \$34,392.85 |
| | \$3,045,960.00 | | \$1,211,893.77 | \$4,257,853.77 | \$4,257,853.77 | \$4,257,853.77 |